

To be completed by Intermediary

Name of Broker:

FCA Number:

L&G agency number:

Business Address:

Email Address:

Contact Telephone Number:

Please circle the level of service which you have given

Recommendation

Information Only

Please tick here to confirm that you have issued a KFI for our mortgage product

**The Society is required to include in the APR any fee which you charge the borrower.
Please indicate the fee charged in the box.**

£

Please indicate who procurement fees are payable:

Please indicate which mortgage club you belong to:

Legal & General

Other

Please indicate which mortgage network you are part of:

This will be issued by cheque.

Cheques can only be made payable to a company and NOT individual introducers.

Please tick to confirm you have completed and attached the budget planner.

Declaration under the Data Protection regulations including the General Data Protection Regulation (EU 2016/679) ("GDPR") between the Intermediary ("Broker") and the Stafford Railway Building Society ("Lender").

The Broker supplying Relevant Personal Data confirms that:

1. Such Relevant Personal Data is accurate and up to date;
2. The identity of the Lender receiving such data is disclosed to the data subject(s);
3. A GDPR compliant consent is obtained from the Data Subject(s) (or that another lawful ground exists), to authorise disclosure of the Data Subjects' contact information to the Lender.
4. The Broker has directed the client(s) to the Lender's website, to read the Lender's privacy notice, as part of the Broker's recommendation process, so that the client(s) have the opportunity to understand how the data contained within their application will be used by the Lender.

The Lender receiving Relevant Personal Data shall ensure that:

1. It is processed only for the purpose of the agreement between the parties;
2. The identity of the party supplying such information is disclosed to the Data Subject(s);
3. The Lender's privacy notice is kept up to date.

Both the Broker and the Lender shall comply with the GDPR in all aspects and in particular (but not exclusively) shall:

1. Maintain records to demonstrate consents obtained and withdrawn by Data Subjects (including, but not exclusively, the date of consent or withdrawal of consent, the method of consent, who obtained consent, and what information was provided to the Data Subject consenting);
2. Only provide Relevant Personal Data using secure methods and maintain at all times appropriate technical and organisational measures to avoid a Personal Data Breach (and in the event one occurs and at the expense of the party in breach use reasonable endeavours to minimise the impact and prevent recurrence);
3. Provide such information and assistance as the other party may reasonably require to comply with its own obligations;
4. Avoid causing or permitting anything to be done that might cause the other party to be in breach;
5. Respond to and deal with any Enquiry;
6. Notify the other party in relation to any Enquiry, or Personal Data Breach, that relates to the other party's processing of Personal Data as Controller.

Signature of Broker

Qualifications of Broker: