

PERSONAL ASSET AND LIABILITY STATEMENT



Name

Where assets/liabilities are jointly held, please asterisk(*)

PRIVATE DWELLING

Address Value £

Lender

Account Number Monthly Payment £ O/S Mortgage £

CASH RESOURCES

Bank/Building Society Account Number Amount £

Bank/Building Society Account Number Amount £

STOCKS/SHARES

Company Number of Shares Value £

Company Number of Shares Value £

LIFE POLICIES

Company Policy Number Surrender Value £

Company Policy Number Surrender Value £

OTHER INCOME/ASSETS

OTHER BORROWING/LIABILITIES(Including Guarantees)

(Please quote purposes, provider, term and repayments)

We hereby certify that this is a true and accurate record of our assets and liabilities.

Signature(s) (dd / mm / yy) Signature(s) (dd / mm / yy)

1. <input type="text"/> Date: / /	2. <input type="text"/> Date: / /
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**If you own any investment properties please complete the schedule on the reverse of this form.
Please ensure all properties owned are detailed.**